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Attorney for Plaintiff
Pristine Capital Holdings, Inc.

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PRISTINE CAPITAL HOLDINGS INC.,

Plaintiff,

07 CIU 5720 (WHP)

v.

RULE 7.1 CORPORATE DISCLOSURE STATEMENT

VELEZ CAPITAL MANAGEMENT, LLC, OLIVER VELEZ, PAUL LANGE, SAUL ORTIZ-STEVENS, AND STEPHEN CINA,

Defendants.

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned attorney for Plaintiff Pristine Capital Holdings, Inc., states that plaintiff has no parent corporation and that no publicly held corporation owns 10% or more of plaintiff's stock.

Dated: New York, New York June 13, 2007

Dan A. Druz

Attorney for Plaintiff 291 E. Main St., Suite 1000 Manasquan, NJ 08736 732 223-7676